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Key Points

THE CONTEXT	Offtake Partner for the World's Largest Jadeite Mine
OFFTAKE AGREEMENT	25 Million KG of Jadeite
JADEITE MARKET	Annual Jadeite Trade in China Estimated at c.\$50 billion
ASSET BACK SHARES	Each Share Backed by 1kg of Physical Uncut Jadeite
IMMEDIATE VALUE UPLIFT	Highly Discounted Jadeite Purchasing
THE AIM	Generate \$70 Per Share in 5 years (Offer Share Price: \$5)

Our Mission



Create and Trade the **Largest
Inventory of Jadeite** in the World.

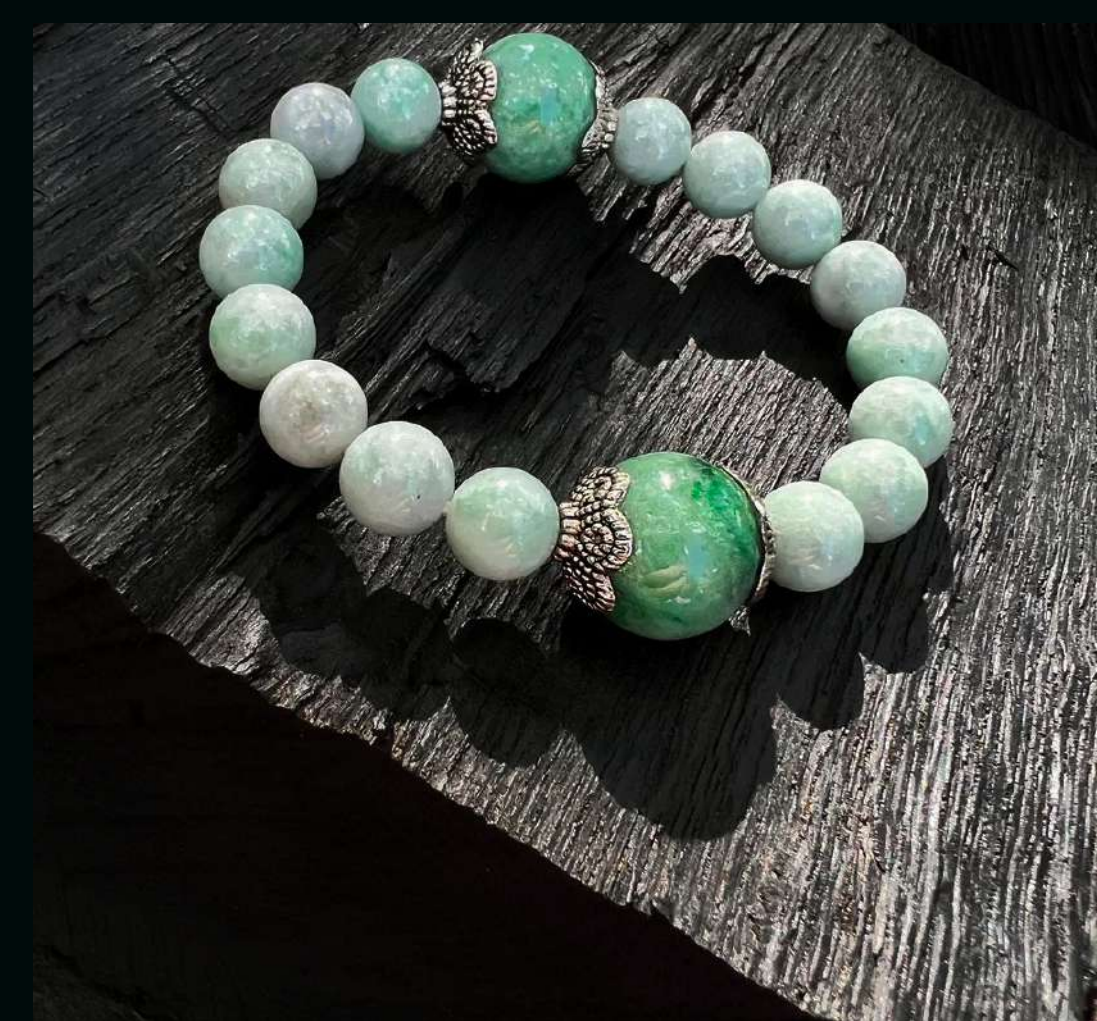


Revolutionise Jadeite
Investment, Trade and Custody.



What is Jade?

- Commonly found in shades of green, grey and white
- Mined and revered in China for 6,000+ years
- Burmese Jadeite Jade becomes famous in China in 1785
- Chinese investors viewing Jadeite as a [safe haven for investment](#)
- The highest quality Imperial Jadeite costs millions of \$USD/kg
- Primarily used to make jewellery and ornaments



Where Does Jadeite Come From?

- Most of the World's Jadeite is mined in Myanmar (Burma)
- Myanmar [Official Annual Jadeite production*](#):
 - 2019 - 35,000 tonnes
 - 2020 - 29,500 tonnes
 - 2021 - 8,000 tonnes
- Myanmar production has dropped by 77% in 3 years - supply deficit
- Almost all Jadeite production is exported to China
- Estimated value of Myanmar uncut Jadeite market ranges from \$6 billion to [\\$30 billion per year*](#)
- Limited production of Jadeite also comes from Guatemala and Russia
- Kazakhstan to become major new supplier to the Chinese Market



Burmese Jadeite

- Mined from alluvial deposits
- Mining conditions are very dangerous
- Mainly small stones suitable for jewellery manufacturing
- Larger stones trade for a premium
- By contrast, Jade Vault's Jadeite is 100% ethically sourced



Workers Searching on Waste Dumps for Jadeite - Burma (Myanmar)

A Unique Jadeite Supply

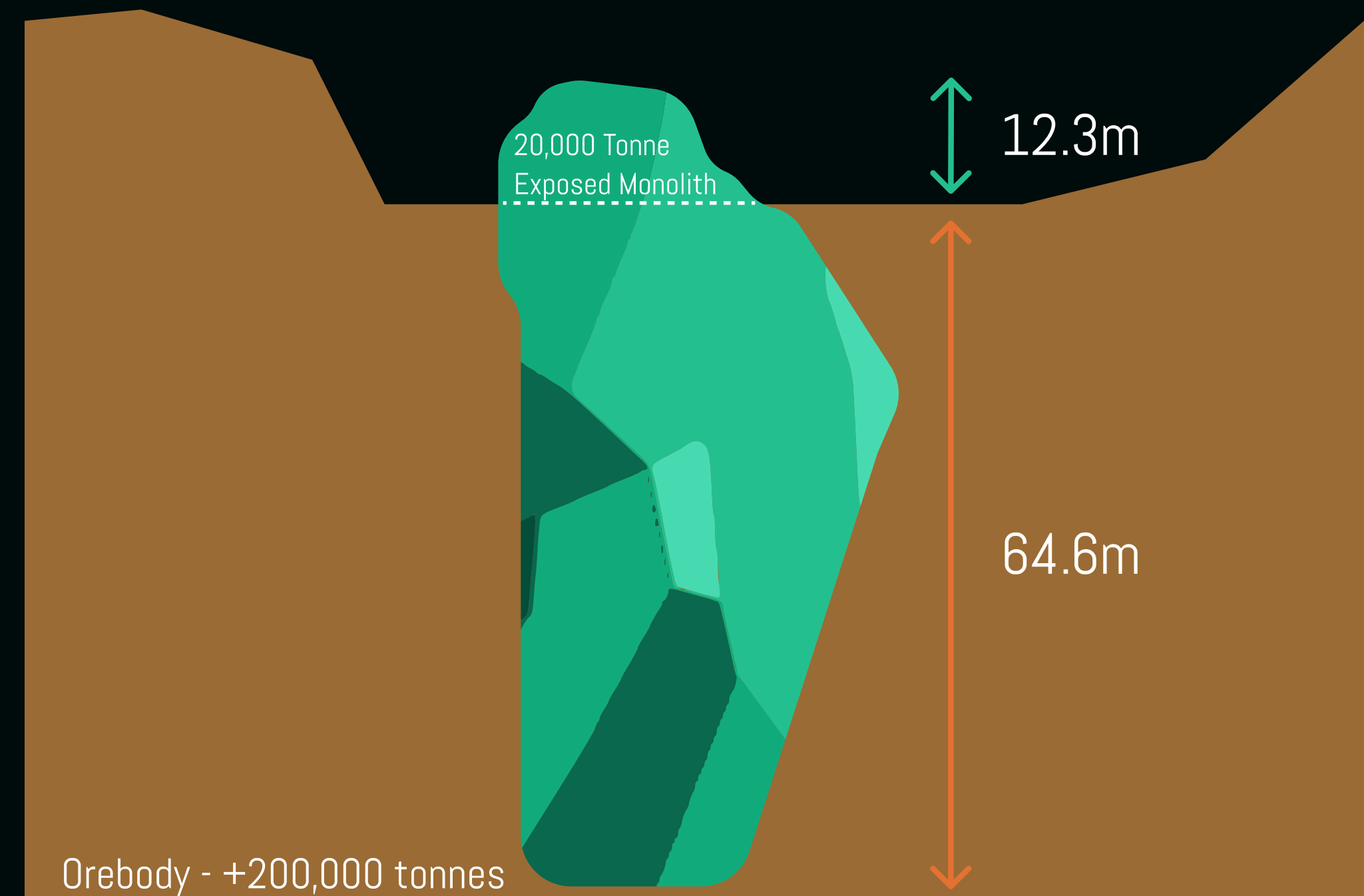
Deposit Characteristics

- World's largest deposit of Jadeite (+200 Million Kg)
- 100% Ethically sourced Jadeite
- Type A Fei Cui Jadeite - confirmed by Hong Kong Jade and Stone Laboratory



Operations Milestones Achieved

- Mining commenced in August 2022
- 14 Million Kgs of Jadeite on stockpile
- 70 Thousand Kgs shipped to China
- Processing, Sales and Marketing commenced

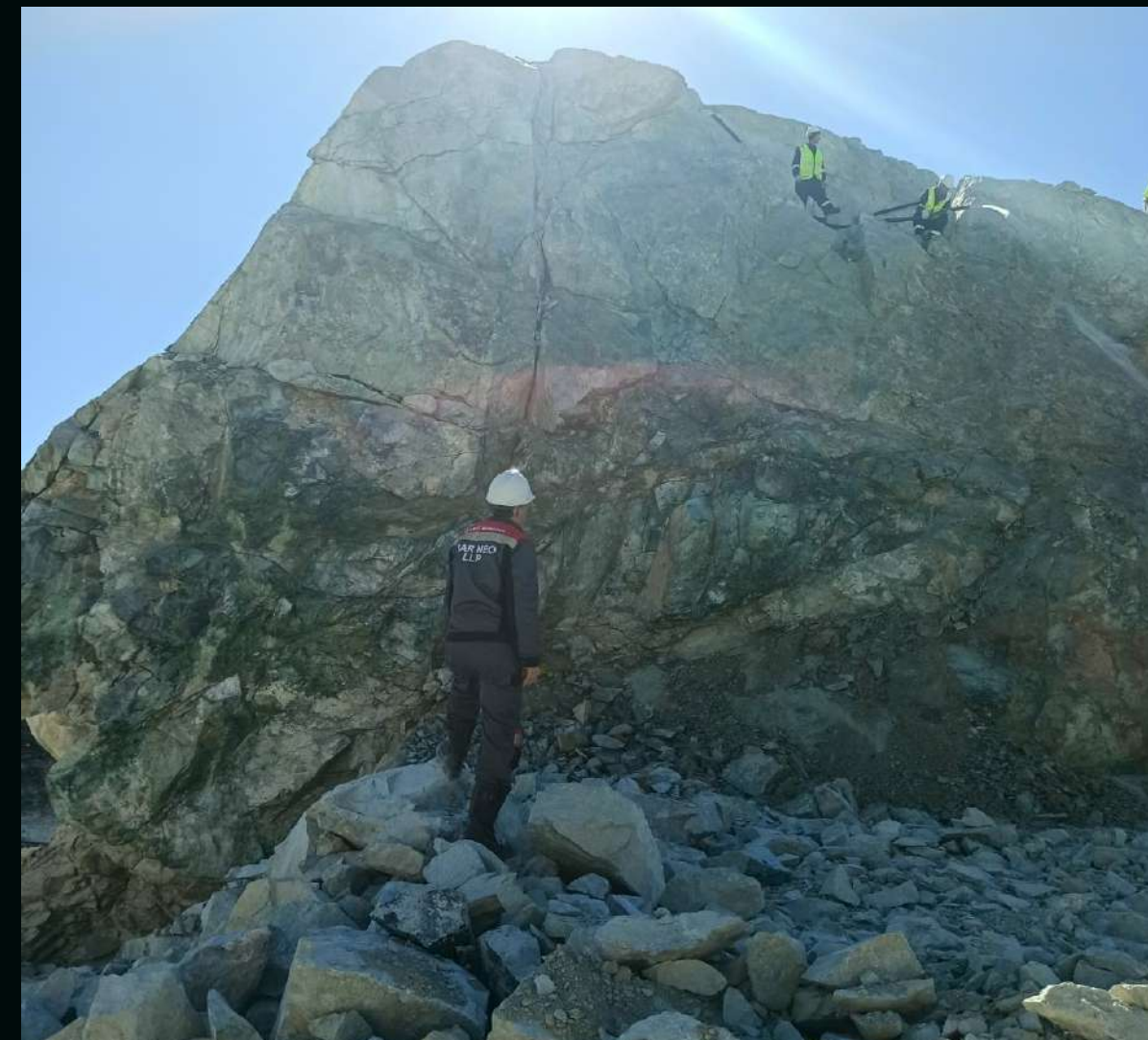


ESG

- No Nearby Towns
- Support from Local Community
- Full Production Transparency
- No Chemicals
- Highly Qualified Small Team



Mine View from Above - No Towns Nearby



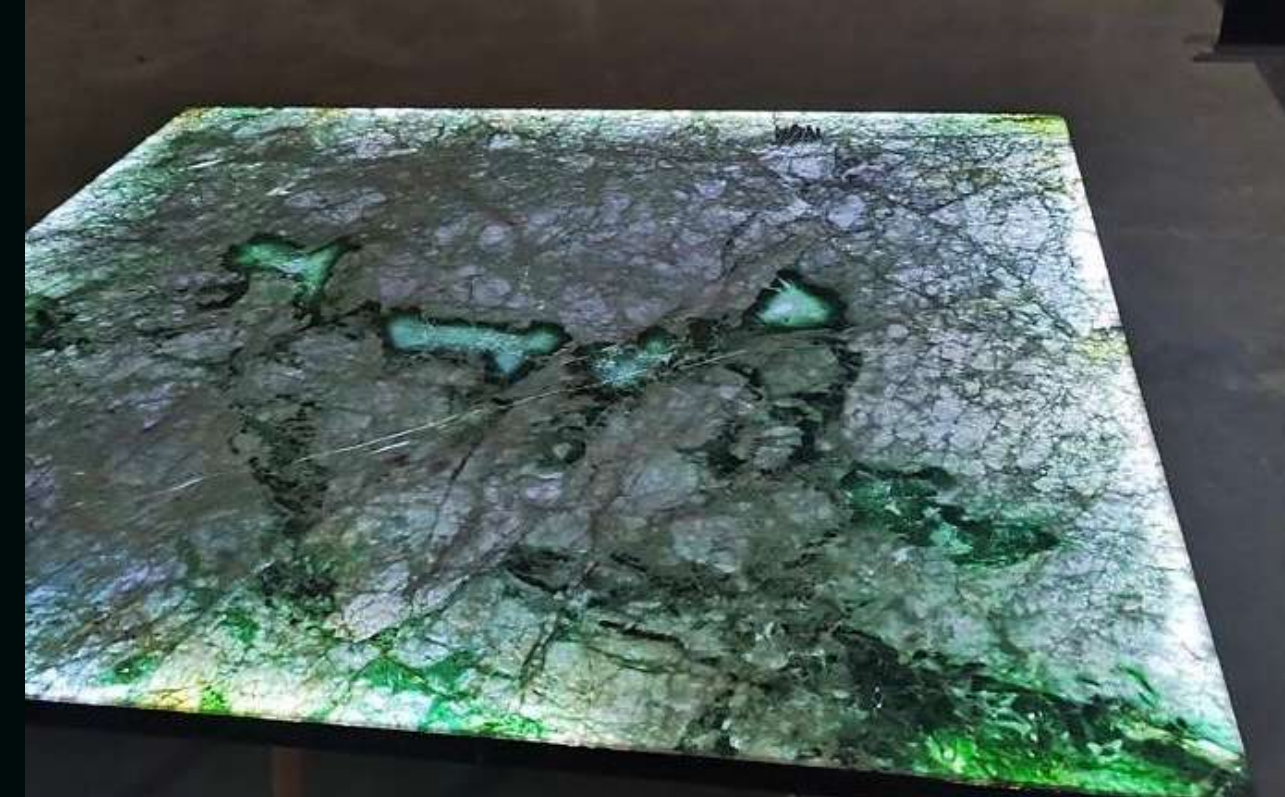
Professional Workers Cleaning the Rock Face



Horses drink Water at Bottom of the Pit (Inside the Mine)

Processing Jadeite

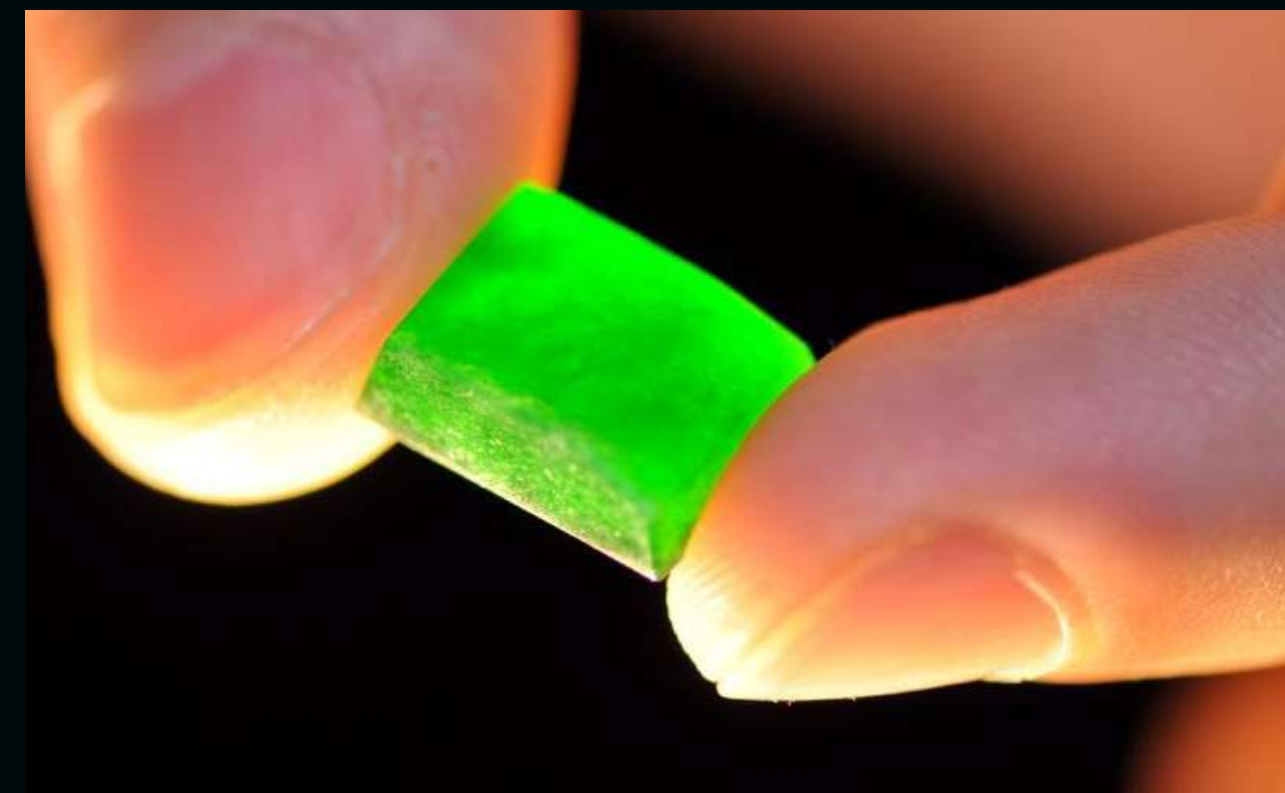
- Value is greatly increased by processing
- More complex products such as jewellery and ultra thin panels result in the largest increases in value
- Different qualities serve different product types



Coffee Table



Bracelet



Jewels



Jadeite Pendant



Traditional Carving

What is Uncut Burmese Jadeite Worth?



Utility Jadeite (AVERAGE)

\$164/kg

Range - c.\$5/kg - \$500/kg



Commercial Jadeite (AVERAGE)

\$1792/kg

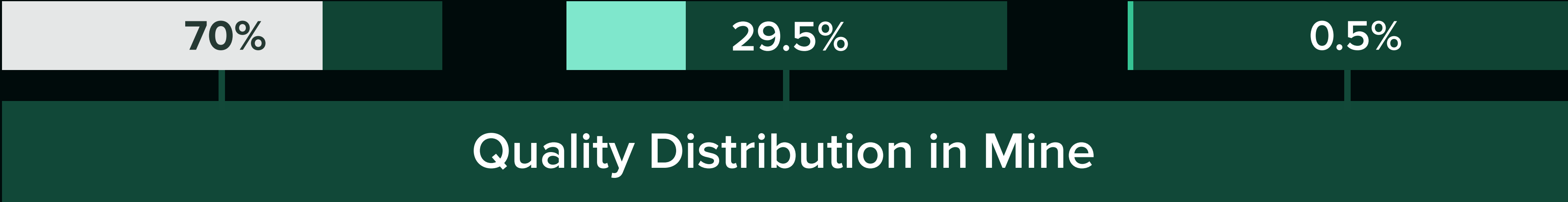
Range - c.\$500/kg - \$10,000/kg



Imperial Jadeite (AVERAGE)

\$219,909/kg

Range - c.\$10,000/kg - \$10million/kg

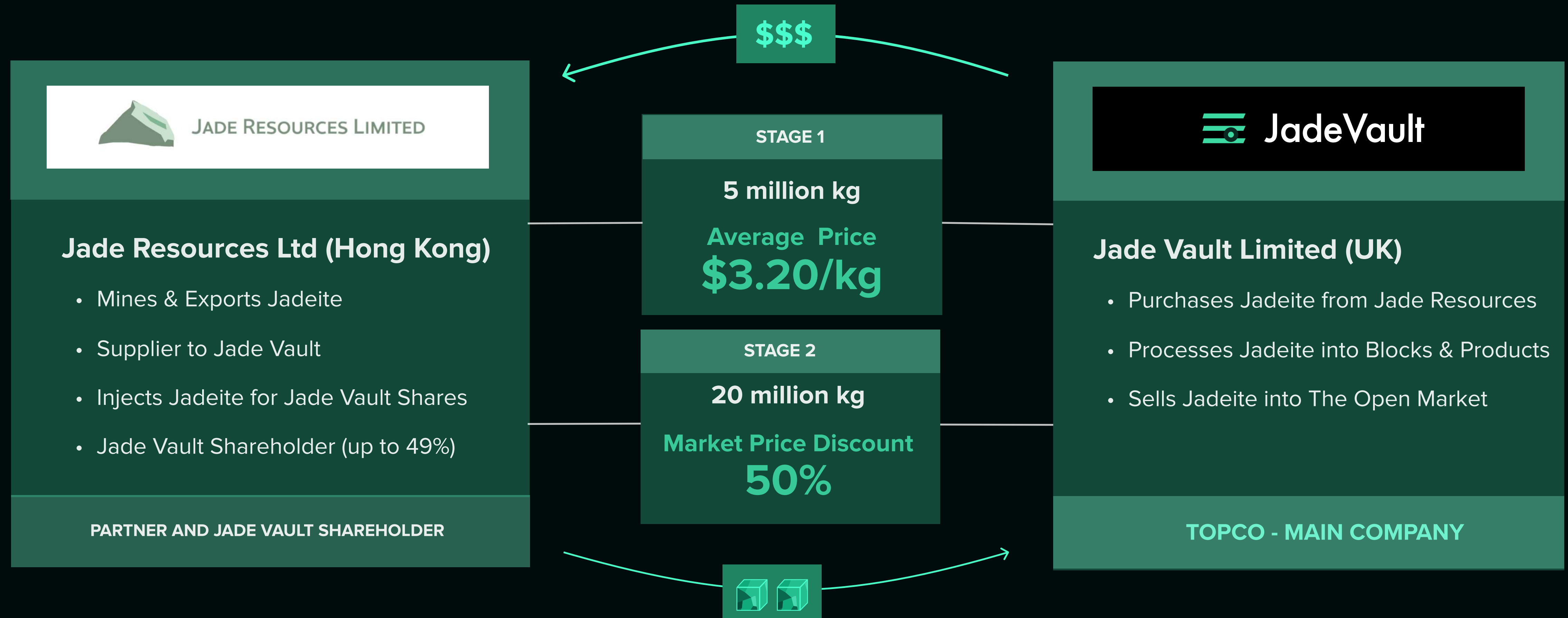


Quality Distribution in Mine

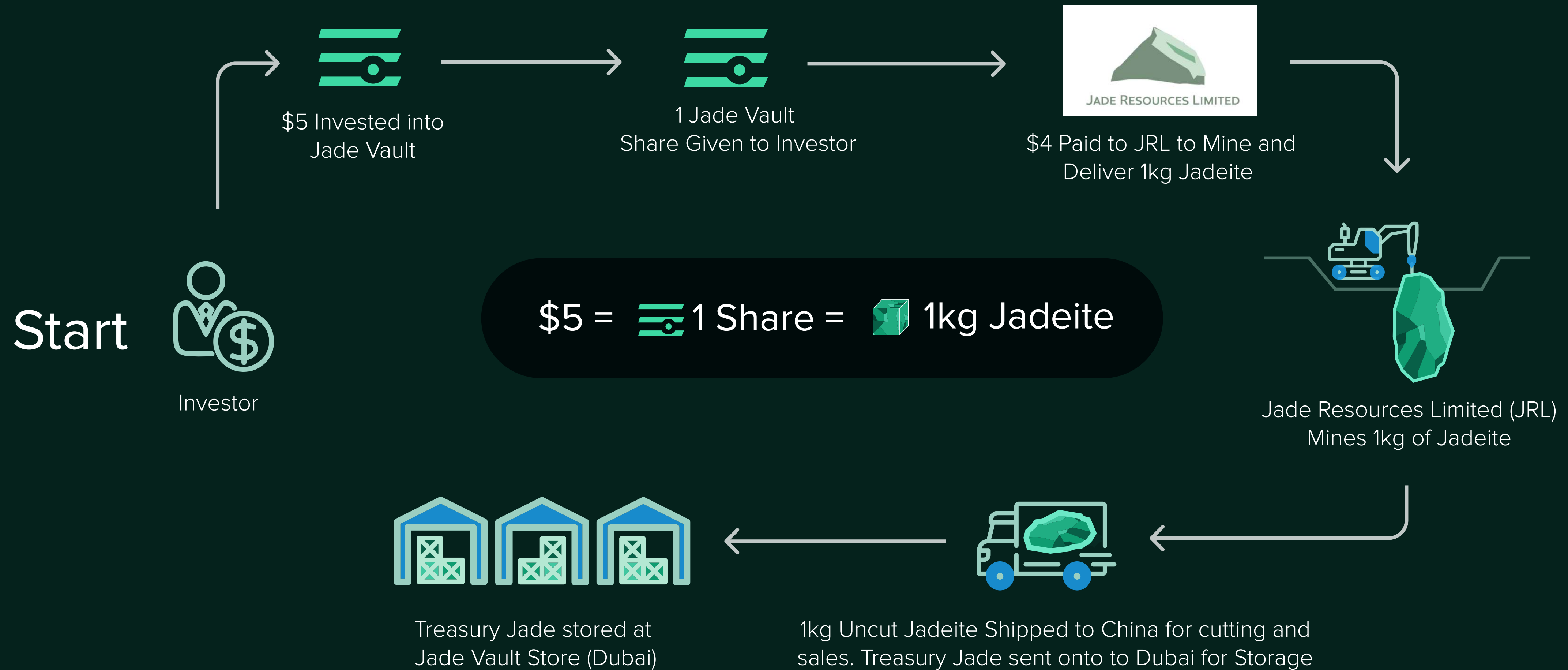
* DATA SOURCE: www.openjadedata.org YEAR AVERAGE 2011 -2016 PRICES OF JADEITE ACROSS GRADES FROM MANDALAY EMPORIUM (MYANMAR)

The Offtake Agreement

Jade Vault is Purchasing **25 million kg** of Discounted Uncut Jadeite



Funding Round Mechanics



Operations Highlights

- Small scale sales of uncut Jadeite have commenced
- Signed Agreement with Guangdong Jade Exchange
- Signed Brokerage Agreement with Jason Wu
- Seeking to form Free Trade Zone Subsidiary for tax efficiency
- China Team recruitment underway

China Team

MATT CLEARFIELD

Head of Chinese Operations

15 years of experience in the resource sector in China

KING YIU GROUP - JASON WU

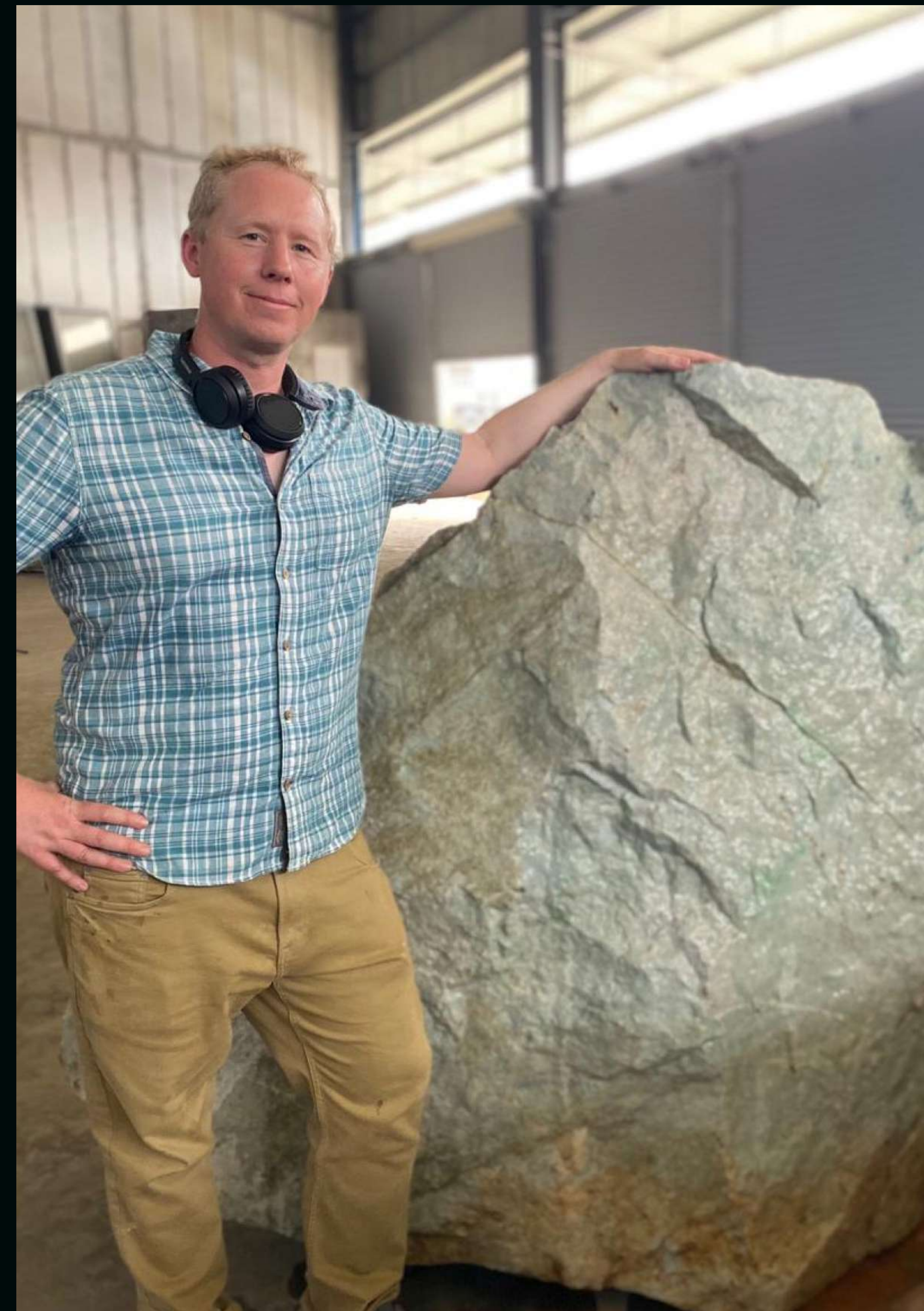
Main Broking Partner

Owner operator of a jadeite processing and trading business for the last 40+ Years

KINYU SCM

Management and Administration

Jade Vault is entering into an agreement with Guangzhou based Kinyu SCM, to provide their “China Desk” management and admin services specifically designed to cater for UK Companies operating in China.



Guangdong Gems & Jade Exchange

A state-owned Gem and Jade Exchange

Tens of thousands of registered jade buyers

The largest jadeite exchange in the Guangdong Province - the home of China's jade trade

Sales Forecast

August 2023

Sales Agreement signed
with the Exchange

Q4 2023

Uncut Jadeite
Sales

2024

Processed
Jadeite Sales



Jason Wu
Jade Vault Broking
Partner

Jim Li
CEO Guangdong
Exchange

Matt Clearfield
Head of Chinese
Operations

Target Products - Revenue/kg

Stage 1 - Jade Vault average purchase price per Kg = \$3.10



\$10/kg

Low Quality
Uncut Jade

LOWER MARGIN SALES



\$19/kg

Low Quality
Tile Profit Share

LOWER MARGIN SALES



\$49/kg

Mid Quality
Carved Products

MEDIUM MARGIN SALES



\$108/kg

Mid - High Quality
Carved Products

HIGHER MARGIN SALES



\$600+/kg

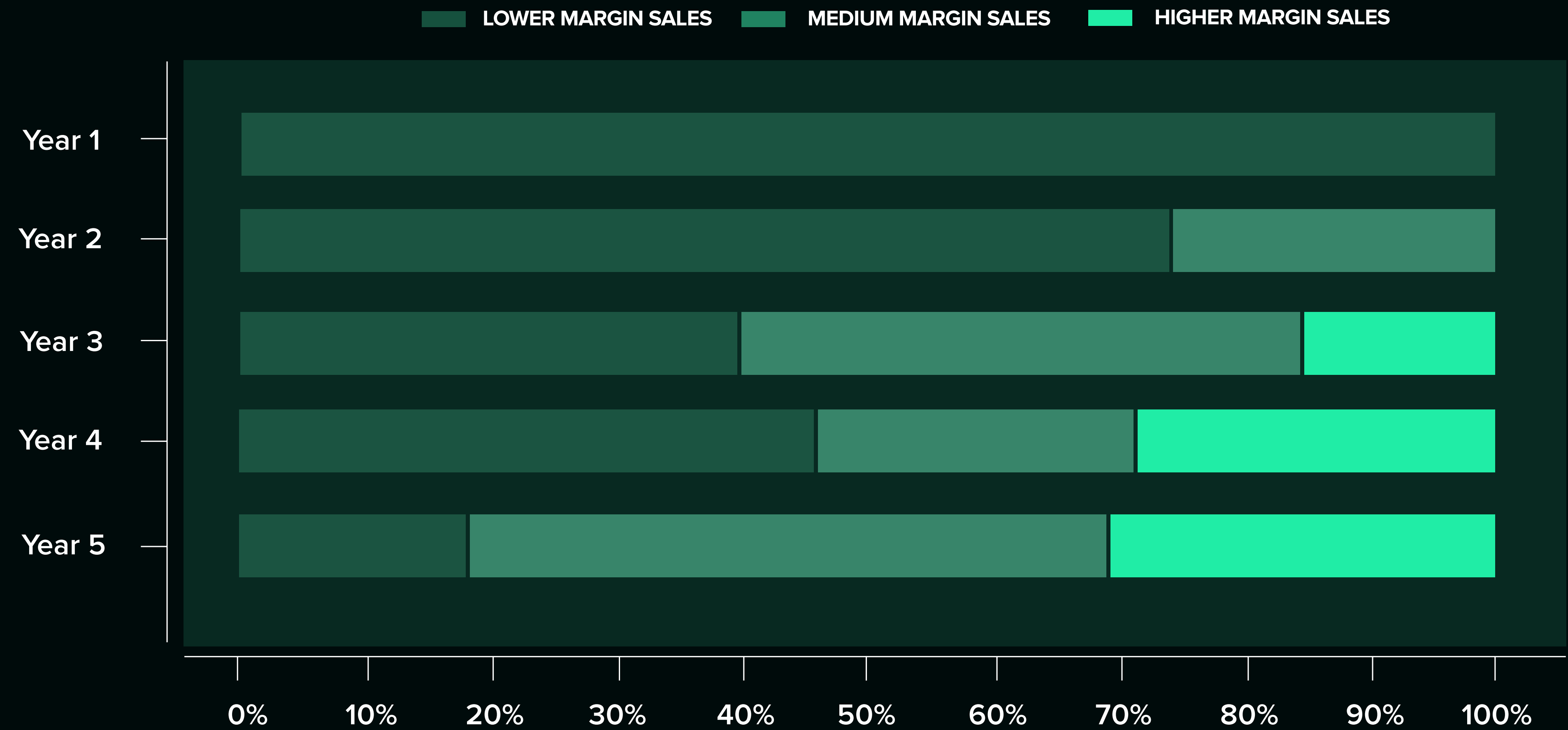
High Quality
Jewellery Products

HIGHER MARGIN SALES

All value estimates based on Gross Income generated per uncut kg of jadeite used to make the finished product.

Jadeite Product Breakdown

- Jadeite from the mine comes in a variety of different qualities (70% Utility & 30% Commercial).
- The ratio of high quality jadeite provided from the mine will improve each year as deeper sections are mined.
- Year 1 & 2 - Lower Margin sales, predominately uncut jadeite sales and profit share contracts with tile/panel manufacturers.
- High Volume/High Margin sales to increase as higher quality jadeite is excavated from the lower sections of the mine.



Funding & Financial Forecasts

Fundraising

Seed Round	Price Per Share	Quality (kg)	Shares	Total Raise
Issued Shares	N/A	1,543,000	1,543,000	
Seed Round	\$5/Share	1,000,000	1,000,000	\$5,000,000
		2,543,000	2,543,000	\$5,000,000

Issued Share Breakdown	Seed Round - Active	Fundraising Strategy
Management 954,000	Share price \$5.00	Seed Round - raising \$5 million @ \$5 per share
Investors 389,000	Pre Money Shares Issued ... 1,543,000	Series A Round - \$5 million
Jade Resources 200,000	Pre-money valuation \$7.7million	Seed Round + Series A - \$10million
TOTAL 1,543,000	New Shares Issued 39%	JRL Ltd will inject physical Jadeite on a 1kg = 1 share basis to prevent dilution - c.3.4million Kg
	1 Share 1kg of Uncut Jadeite	

How Much Value will Be Generated?

33%
STORAGE



3.75 Million Kg

Est. Physical Asset Backing
c.\$19 per share



Uncut Jadeite

TOTAL 15 Million Kg

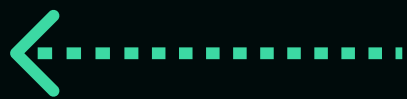


25%
Cutting Loss

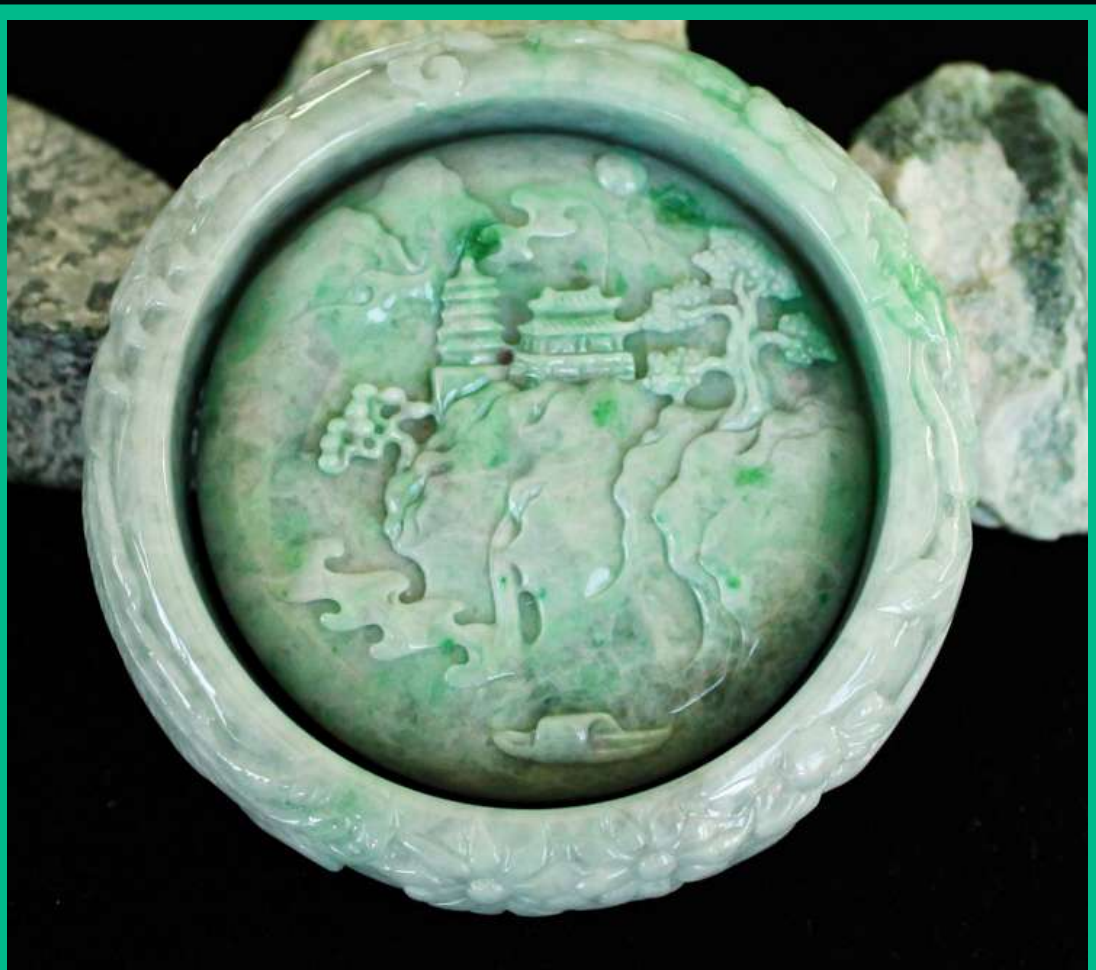


Semi-Processed Jadeite

TOTAL 11.25 Million Kg



67%
SALES



7.5 Million Kg

Post Tax Cash
c.\$51 per share

Stage 1 - Financial Forecast *(15 million kg)*

	Jadeite Treasury Value	Cash Generated from Sales	Total
Uncut Jadeite	4,993,000 kg	10,007,000 kg	15,000,000 kg <small>Jade Vault has access to 25million Kg</small>
Extractable Semi-Processed	3,745,000 kg	7,505,000 kg	11,250,000 kg
Total Value of Treasury & Sales	\$131 Million	\$868 Million	\$999 Million
All Costs (incl Tax)		- \$517 Million	- \$517 Million
Net Value Generated	\$131 Million	\$351 Million	\$482 Million
Value Per Share (@ 6,896,000 Shares)	\$19 per share	\$51 per share	\$70 per share
Additional Value	<ul style="list-style-type: none">• 10% of Jade Resources Ltd Shares Distributed to Shareholders*• Income generated from the remaining 13.5 million Kg covered by the JRL Jade Vault Offtake Agreement		

Forecast Assumptions:

- 1. Successful completion of Seed and Series A funding rounds to raise a total of \$10 million
- 2. Includes c.11.60 million purchased kgs & c.3.40 million kg JRL Injection - Total 15 million kg
- 3. Jadeite Treasury valuations are based on the average estimated net extractable value after additional processing, net of all costs.
- 4. Assuming Corporation Tax of 25% based on sales taking place in China.

**10% of JRL equity is issued to Jade Vault shareholders upon the successful purchase of \$30million worth of Jade*

Shareholder Value Generation - 5 Year Target



Investor

INVESTMENT (1 SHARE)

\$5



Jade Vault Shares

STAGE 1 - TARGET SHARE VALUE

\$70/share

- STAGE 1: 15M OUT OF 28.5M KG SOLD
- CASH \$51/SHARE
- JADEITE TREASURY \$19/SHARE
- STAGE 2: SELL REMANING 13.4M KG



Jade City Tokens

TARGET TOKEN VALUE

\$3-10/share

- 70% TOKENS ISSUED TO SHAREHOLDERS
- MARKETCAP ASSUMPTION: \$30M-100M



Jade Mine Shares

TARGET VALUE PER SHARE

\$10-50/share*

- *SUBJECT TO \$30M OF JADE PURCHASED
- *10% OF MINE EQUITY DISTRIBUTED
- \$10/SHARE CALC ON GEOLOGICAL RESOURCE
- \$50/SHARE CALC ON OPERATING MINE



Jade City Citizenship*

ACCESS TO

Jade City

- *\$5,000 MIN INVESTMENT TO QUALIFY
- HIGH STAKING YIELD
- JADE CITY DISCOUNTS

Aims and Use of Funds - \$5 million

Short Term Aims

- Procure Uncut Jadeite from mine
- Transport 330,000kg to Jade Vault’s stores
- Establish uncut jadeite sales and profit sharing agreements
- Recruit China and Dubai based team
- Establish Chinese free trade zone company
- Establish Dubai Storage facilities

Use Of Funds (\$5M)

Purchase 937,500 kg Jadeite at \$4.00/kg*	\$3,750,000
Import Duties on first 330,000 kg uncut jadeite	\$210,000
Related Transport Costs	\$250,000
Salaries, Recruitment and Professional Fees	\$265,000
China and Dubai Development	\$215,000
Fundraising Costs	\$200,000
Contingency	\$110,000

*Remaining 62,500 kg required to underpin shares will be purchased with jadeite sales proceeds

Jade City

Jade City

- Online platform designed to Increase Sales
- A Blockchain-powered Jadeite Economy
- DeFi Protocol - Lend Stable Coins & Earn Jadeite
- Trade, Store and Earn Jadeite
- Get Access to The Value Chain of Jadeite
- Take Part in the Governance of the City
- Earn A Share of The City's Revenue





The Imperial Vault
Invest In Jade



The Imperial Palace
Town Hall & Governance



The Green Bank
Trade & Earn Tokenised Jadeite



The Mine
Buy Uncut Jadeite



The Jadesmith
Process Uncut Jadeite into Products



The Dragon Library
Jadeite Education & NFT Archive



Emperor's Emporium
Buy Jewellery, Furniture & More



The Grand Bazaar
Trade Jadeite on the Secondary Market



The Jade Arcade
Earn Tokenised Jade from Games

Jade City

The Blockchain Powered
Jadeite Economy

Jade City - Invest In, Trade and Earn Jade



Govern & Earn *(The Imperial Palace)*

Stake your Jade City Governance Token (\$JCT) to collect a share in the City's Profits.



Earn From The City Production *(The Imperial Vault)*

Investors in the Imperial Vault will get a share of annual city production, with compounding yield potential.



Earn Jade *(The Green Bank)*

Our DeFi Protocol will allow citizens to earn tokenised Jadeite by lending stablecoins to fund the processing value chain.



Trade Jade Backed NFTs *(The Grand Bazaar)*

Invest in and trade physical Jade backed NFTs on the secondary marketplace.



Redeem Rare Jade Blocks *(The Mine)*

Boost income by converting \$JADE tokens into valuable blocks of Jade from our Jade block pools.



Manufacturing *(The Jadesmith)*

Upgrade your Jade block backed NFT's into delivered finished products, significantly increasing value and resale potential.



Take Physical Delivery of Jade *(The Jade Road)*

Take delivery of your Jadeite products. Burn your jade backed NFTs to unlock delivery of your physical Jade.



Learn About Jade *(The Dragon Library)*

Boost staking yields by learning about Jade from City's wise Dragons.



Buy Branded Products *(The Emperor's Emporium)*

The Emperor's Emporium will host a range of established luxury brands selling ethically sourced Jade products.



Earn Jade From Games *(The Jade Arcade)*

Citizens can complete levels to boost their staking yield.

Jade City will be built in multiple stages

STAGE 1

- The ability for users to earn physical Jadeite through lending stable coins to the platform
- This initial staking stage will sit within the city sector of **The Green Bank**.
- The Green Bank will host a DeFi protocol allowing lenders to earn high yields in tokenised physical Jadeite.
- Liquidity generated from lenders will be used to rapidly expand the Jade Vault's Jadeite inventory and turnover.
- Jade City will launch its utility token : \$JADE
- DeFi Lenders will receive their yield in \$JADE Tokens which can be used to mint NFTs representing blocks of tokenised Jadeite.
- The \$JADE Token will be pegged to a specific quantity of Jadeite: i.e. 1 \$JADE Token will always buy 1 gram of Jadeite.



Jade Resources Limited (Hong Kong)



Jade Vault

Jade City



JadeFi

JADE CITY DEFI FLOWCHART



\$1000 = 100kg Jadeite Purchase (\$10/kg)

4

100kg of Uncut Jadeite is cut into 75kgs of processed blocks (25% cutting loss)

4.1



18.5kg Jadeite (25%)

4.2



46.5kg Jadeite (62%)

4.3



10kg Jadeite (13%)

Bank Account

Trades 1000 USDC to USD (\$)

TREASURY

Jade Vault Treasury



Part of Jade Vault Treasury used as Collateral for Jade City Loans

JADE SALES

Loan Repayment



10kg sold in market

\$1,000

Company Revenue



36.5kg Sold in Market

\$3,650

1 CASH PROFIT/DIVIDEND

2 COSTS

JADE NFT POOL

Defi Lender Rewards

10kg (10,000gram) Block added to NFT pool (Value \$250)



10,000g Block Dubai Store



Create 10,000g Block NFT



Mint 10,000 \$JADE Tokens

Lending Pool - c.25% ROI
"The Green Bank"

2

Loans 1,000 USDC

Jade Vault Treasury Provides Collateral for Loans

1



Defi User

Reward Pool - 12 Months
"The Green Bank"

1,000 USDC returned



10,000 \$JADE Reward

(1 \$JADE Token always Buys 1 gram of Jade Block)

NFT Random Block Mint
"The Mine"



Burn 10,000 \$JADE

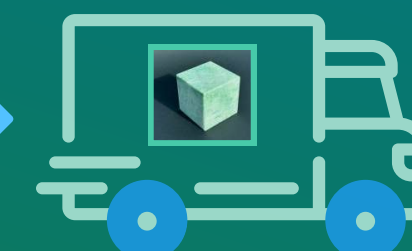


Tokens Burned to mint random 10kg NFT

Jadeite Block Delivery
"The Jade Road"



NFT Burned and corresponding block delivered



The Team



Kevin Foo

EXECUTIVE CHAIRMAN

Kevin is a mining and processing specialist who has lived and worked in 5 continents, including 30 years in Kazakhstan. Kevin has created five successful public companies, including Celtic Resources which was he built from a market capital of \$1M to \$360M in 7 years.

[Linkedin Profile](#)



James Bowater

FOUNDER

James is the Founder & Editor at Large of Crypto AM, Global Ambassador for World Mobile and CUDOS, Foundation board member at MELD, an investor & advisor to Acta Finance, Coinweb, and Cornucopias.

[Linkedin Profile](#)



William Ralston-Saul

MANAGING DIRECTOR

William worked in the mining industry for 13 years and co-founded his first mining company in 2006, which he later sold in 2013. He is also the Founder of the Crypto Educational Platform: Incrypto Hub.

[Linkedin Profile](#)

The Team



Matt Clearfield

HEAD OF CHINESE OPERATIONS

Matt specialises in cross border transactions in the mining, resources, energy and infrastructure industries. He was previously the director of Natural Resources for Bank of China International.

[Linkedin Profile](#)



Clarissa R-Boyle

EXECUTIVE DIRECTOR

Clarissa is responsible for various operational & administrative roles. Clarissa has 23 years of experience in the mining and nanotech sectors. In 2020 Clarissa co-founded the Crypto Educational Platform: InCrypto Hub.

[Linkedin Profile](#)



James Bernard

COMMERCIAL OFFICER

James is an experienced commodities trader, discovering and investing in crypto very early on, and as a founding member of the Global Blockchain Council he has helped develop Dubai's crypto asset economy.

[Linkedin Profile](#)



William Palau

HEAD OF FINANCE

William is Head of Finance, having spent most of his career at PwC providing a range of audit and consulting services across London and South America.

[Linkedin Profile](#)



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Directors - Clarissa Ralston Boyle, Kevin Foo, William Ralston-Saul



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